

Group overview 2003

UK Bus

Stagecoach has around 16% of the UK Bus market making it one of the largest bus operators in the UK. There are over 90 depots across the country, principally focused on providing scheduled passenger services.



Coach USA

Coach USA is one of the largest providers of motorcoach, charter, tour and sightseeing services in the United States. The business is currently being restructured to concentrate on the substantial North East and North Central regions.



Turnover*

£598.4m

£603.0m

Operating Profit*

£67.0m

£14.0m

No. of Vehicles†

7,100

12,600‡

No. of Employees†

17,900

10,600



* Turnover and operating profit figures are for the year ended 30 April 2003. Operating profit refers to operating profit before goodwill amortisation and exceptional items

† Vehicle and employee numbers are as at 30 April 2003

‡ Includes driver-owned cabs

Stagecoach's share

Overseas Bus

Stagecoach New Zealand and **Citybus** are the largest providers of scheduled bus services in New Zealand and on Hong Kong Island respectively. There are also small bus operations in mainland China and the Group operates **Fullers Ferries** in Auckland, New Zealand. The Hong Kong and China operations were sold by Stagecoach in June 2003.

Rail

Our Rail division comprises three subsidiary operating companies: **South West Trains** (one of the largest UK rail franchises), **Island Line** (Isle of Wight) and Sheffield **Supertram** (which runs 29km of rail routes across the city).

The Group also holds a 49% equity stake in **Virgin Rail Group** which operates the West Coast Mainline and CrossCountry rail franchises.

Investments

The Group owns 31.2% of the ordinary shares of **Road King Infrastructure Limited** which operates over 1,000km of toll roads throughout China.

Stagecoach holds a 49% equity stake in **thetrainline.com** which operates a rail Internet and call centre booking service in the UK.



£51.0m

£132.3m

£413.6m

£276.1m[#]

n/a

£11.0m[#]

£11.2m

£19.1m

£38.2m

£7.2m[#]

£10.5m[#]

£(4.3)m[#]

1,050

1,100

1,300



Road King
Infrastructure
Limited

1,850

3,250

5,250

Stagecoach
NEW ZEALAND



SOUTH WEST TRAINS